IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

USDC SDNY
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HOUBIGANT, INC., ETABLISSEMENT HOUBIGANT,

Plaintiffs,

- against -

Civil Action # 09-CV-839 (LAP)

IMG FRAGRANCE BRANDS, LLC, and PATRIARCH PARTNERS, LLC,

Defendants.

IMG FRAGRANCE BRANDS, LLC, DANA CLASSIC FRAGRANCES, INC., ZOHAR CDO 2003-1 LIMITED, ZOHAR II 2005-1 LIMITED, ZOHAR III LIMITED, and IMG HOLDINGS, INC.,

Plaintiffs,

- against -

HOUBIGANT, INC., ETABLISSEMENT HOUBIGANT, and MICHAEL J. SHERMAN,

Defendants.

HOUBIGANT, INC., ETABLISSEMENT HOUBIGANT,

Counter-Plaintiffs,

- against -

IMG FRAGRANCE BRANDS, LLC, DANA CLASSIC FRAGRANCES, INC., ZOHAR CDO 2003-1 LIMITED, ZOHAR II 2005-1 LIMITED, ZOHAR III LIMITED, IMG HOLDINGS, INC., PATRIARCH PARTNERS, LLC, and LYNN TILTON,

Counter-Defendants.

Civil Action # 09-CV-3655(LAP)

IT IS HEREBY ORDERED:

1. With regard to any third-party subpoena issued by Hougibant not yet responded to in full by the return date set for response, the party subject to that subpoena subject turn over all responsive materials within ten (10) days of receipt of this Order.

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- 2. With regard to any third-party subpoena issued by Houbigant for which objections were timely filed, those objections are preserved, but the party subject to that subpoena must turn over all responsive materials within ten (10) days of receipt of this Order.
- 3. With regard to all third-party subpoens recipients of Houbigant subpoenss, any documents withheld from production on the basis of an assertion of privilege, reast be listed on a privilege log and said log must be submitted within fifteen (15) days of receipt of this Order.

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4. This order extends to the third-party subpoena recipients of Houbigant subpoenas listed in Attachment A.

SO ORDERED.

November 5, 2009

Hon, Loretta A. Preska

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ATTACHMENT A

(1) Southern District of New York

(a) Moses & Singer LLP

(2) Southern District of Florida

- (a) Berger Singerman, P.A.
- (b) Gina Zamarelli
- (c) Isaac Cohen
- (d) Wachovia Bank, N.A./Congress Financial Corporation
- (e) Wolfe & Goldstein PA
- (f) Rothstein, Rosenfeldt, Adler
- (g) Jeffrey McGovern

(3) Northern District of Georgia

- (a) Atlanta Equity Investors, LLC
- (b) Wells Fargo Foothill

(4) Northern District of Texas

(a) Corporate Revitalization Partners, LLC

(5) District of Maryland

(a) CapitalSource Finance, LLC